

## Owen D. Harvey

Portfolio Analyst



**Owen Harvey**, Portfolio Analyst, focuses on diversified, dividend-paying stocks, as well as providing portfolio analytics to support marketing and client service efforts. Owen joined Miller/Howard in 2005 and was promoted to his current position in 2020. He works closely with the investment, marketing, and sales teams. Prior to joining Miller/Howard Investments, Owen spent seven years with Lazard Frères LLC in NYC, where he served as Technology Analyst before departing to attend graduate school. Post graduate school, Owen was an adjunct instructor at the State University of New York (SUNY) in New Paltz. He received a BA from Bennington College and an MFA from SUNY New Paltz.

**Miller/Howard Investments Inc.** is an independent, research-driven investment boutique with over three decades of experience managing portfolios for major institutions, mutual funds, and individuals. The firm is 100% employee-owned through an Employee Stock Ownership Plan (ESOP).

The firm invests in high quality stocks with strong balance sheets, governance, and fundamentals, as well as the ability to pay and willingness to increase dividends. Our portfolios invest in infrastructure, essential services, and MLPs (Master Limited Partnerships), as well as diversified portfolios that invest across all sectors. We continue to integrate ESG analysis with financial analysis in our pursuit of companies that have strong commitments to high operational standards, the environment, social responsibility, and good corporate governance. We call this approach *Sustainable Income Opportunities*<sup>™</sup>—investment solutions to match our clients' goals and values.