

Mark Phillips, CFA
Senior Research Analyst



Mark Phillips, CFA, Senior Research Analyst, focuses on diversified, dividend-paying stocks, and he leads Miller/Howard’s risk management efforts and quantitative portfolio analytics. Mark started in the financial services industry in 2012 as an investment analyst in Janney Montgomery Scott’s wealth management division in Philadelphia. Prior to that, he was a staff accountant at Danaher in Virginia. Mark earned a BS In Finance and a BA in Economics from Grove City College, in Pennsylvania.

Miller/Howard Investments Inc. is an independent, research-driven investment boutique with over three decades of experience managing portfolios for major institutions, mutual funds, and individuals. The firm is 100% employee-owned through an Employee Stock Ownership Plan (ESOP).

The firm invests in high quality stocks with strong balance sheets, governance, and fundamentals, as well as the ability to pay and willingness to increase dividends. Our portfolios invest in infrastructure, essential services, and MLPs (Master Limited Partnerships), as well as diversified portfolios that invest across all sectors. We continue to integrate ESG analysis with financial analysis in our pursuit of companies that have strong commitments to high operational standards, the environment, social responsibility, and good corporate governance. We call this approach *Sustainable Income Opportunities*[™]—investment solutions to match our clients’ goals and values.