

Scott Mardy

Director—Sales, West



Scott Mardy, CFA, is responsible for client service and sales in the western territory. Prior to joining Miller/Howard, Scott was VP, Regional Director at Dimensional Fund Advisors, working with financial advisors in the upper Midwest, and previously held the role of VP, Investment Strategist. Prior to Dimensional, he led third-party investment manager selection and research at Sontag Advisory, LLC as a Senior Investment Analyst. Scott received his MBA in finance and economics from Columbia Business School in New York, NY and his AB in art and archaeology from Princeton University in Princeton, NJ.

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The firm invests in high quality stocks with strong balance sheets, governance, and fundamentals, as well as the ability to pay and willingness to increase dividends. Our portfolios invest in infrastructure, essential services, and MLPs (Master Limited Partnerships), as well as diversified portfolios that invest across all sectors. We continue to integrate ESG analysis with financial analysis in our pursuit of companies that have strong commitments to high operational standards, the environment, social responsibility, and good corporate governance. We call this approach *Sustainable Income Opportunities™*—investment solutions to match our clients' goals and values.